



Dated: November 09, 2006

The following is ORDERED:

A handwritten signature of Tom R. Cornish in black ink, written over a horizontal line.

Tom R. Cornish
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA

In re:	§	
	§	
TSG, INC.,	§	Case No. 06-80899
	§	Chapter 11
Debtors.	§	
	§	
	§	

**EMERGENCY ORDER DIRECTING JOINT
ADMINISTRATION OF CHAPTER 11 CASES**

This matter having come before the Court upon consideration of Debtor's Emergency Motion for Order Directing Joint Administration of Chapter 11 Cases (the "Motion"), filed by TSG, Inc., its affiliates and related entities (collectively "Debtors")¹, and after due deliberation, including consideration of the Affidavit of Michael R. Schuster in Support of First Day Motions and Applications filed concurrently herewith, and sufficient cause appearing therefore,

¹ The affiliates and related entities of TSG, Inc. are TSG Rural, LLC; Seminole Health Center, L.L.C.; Johnston County Hospital, LLC; TSG Holdings-Tishomingo, LLC; Stroud Regional Medical Center, LLC; TSG Holdings - Prague, LLC; TSG - Anadarko, LLC; AMH, LLC; TSG Physicians Group, LLC; Apex Practice Management, LLC; Emergency Medical Transport Team for Rural Oklahoma, LLC; TSG Equipment, LLC; TSG Holdings, L.L.C.; Medical Business Services, Inc.; Provincial Home Care, LLC; TSG - Physical Therapy, LLC; and Health Care 2000, Ltd. Co.

THE COURT FINDS AND CONCLUDES THAT:

- A. This Court has jurisdiction over these cases under 28 U.S.C. § 1334(b).
- B. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- C. Due and adequate notice has been given to all parties entitled thereto, and no other or further notice is necessary or required.
- D. This Court has reviewed the Motion and has heard the representations of counsel regarding the relief requested therein.
- E. The relief requested in the Motion is necessary and in the best interests of the Debtors and their respective estates.

THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

- 1. The Motion is granted.
- 2. These chapter 11 cases are hereby consolidated for procedural purposes only and shall be jointly administered by this Court and by the Office of the United States Trustee in accordance with Fed. R. Bankr. P. 1015(b). These cases shall be jointly administered under Case No. 06-80899.
- 3. The caption for these jointly administered chapter 11 cases shall be as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF OKLAHOMA**

In re:	§	
	§	
TSG, Inc., <i>et al.</i> ,	§	Case No. 06-80899
	§	(Jointly Administered)
	§	Chapter 11
Debtors.	§	
	§	

and no party shall be required to list any further information beyond that set forth above in the caption of any pleading filed in these chapter 11 cases. Following the “TSG, Inc., *et al.*,” designation there will be a footnote identifying all TSG, Inc. affiliates and related entities on the face of every pleading so that the parties names will be readily identifiable.

4. The Clerk of this Court is directed forthwith to make a separate docket entry with respect to each of these chapter 11 cases substantially as follows:

An order has been entered directing the procedural consolidation and joint administration of TSG, Inc., 06-80899 and its related entities and affiliates in accordance with Fed. R. Bankr. P. 1015(b). The docket in Case No. 06-80899 should be consulted for all matters affecting the above-listed cases.

5. One disclosure statement and plan of reorganization may be filed for the jointly administered cases.

6. Hearings in the jointly administered cases shall be joint hearings unless otherwise ordered.

7. The Debtors shall file a consolidated monthly operating report each month during the pendency of these cases.

8. The Clerk of the U.S. Bankruptcy Court shall maintain a joint claims register for the main case, TSG, Inc., Case No. 06-80899.

9. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases.

10. This Order is effective immediately upon its entry and the Clerk of the Court is hereby directed to enter this Order on the docket in each Debtor’s chapter 11 cases.

11. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this order.

12. Debtors shall notify all interested parties of this Order.

IT IS SO ORDERED.

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